

MBL INFRASTRUCTURES LTD.
CORPORATE PRESENTATION JANUARY, 2022



Company Overview



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- MBL Infrastructures Ltd. (MBL) was incorporated in 1995. It is listed on BSE & NSE since 2010. The shareholding of the Promoter and Promoter Group is 68.49%.
- MBL Infrastructures Ltd. (MBL) is engaged in the execution of civil engineering projects in various business segments namely: **Highways** (EPC, BOT, O&M), **Building, Housing & Urban Infrastructure**, **Railways/Metro** and **Other Infrastructure**.
- MBL provides integrated engineering, procurement and construction (EPC) services for civil construction and infrastructure sector projects.
- MBL was among the first batch of contractors to be awarded the contracts of prestigious North South East West Corridor by NHAI and was the first to complete the project.
- MBL was amongst the early batch of contractors to be awarded contract for maintenance of National Highways by NHAI.
- MBL has witnessed a continuous growth in bid capacity and pre-qualification capability.
- The Company has a large fleet of sophisticated equipment, including hot mix plants, sensor pavers, tandem rollers, soil compactors, stone crushers, loaders, excavators, tippers, motor graders, concrete batching plants, transit mixers, concrete pumps, dozers, cranes etc.

Business Segments



Highway Construction EPC



Highway –BOT Projects



Highway –O&M

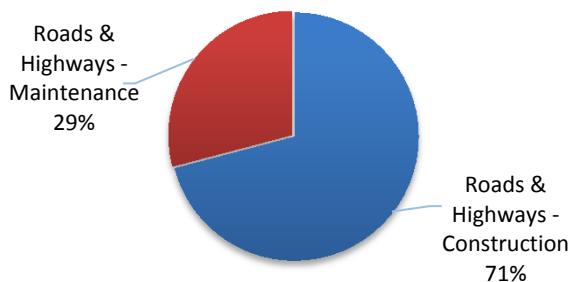


Building & Housing



Railways/ Metro & Other Infrastructure

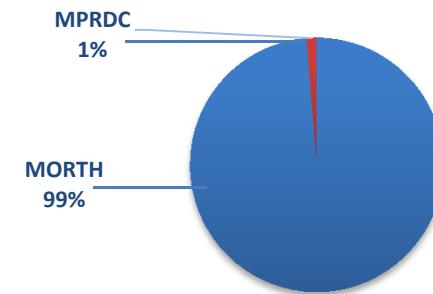
Segments



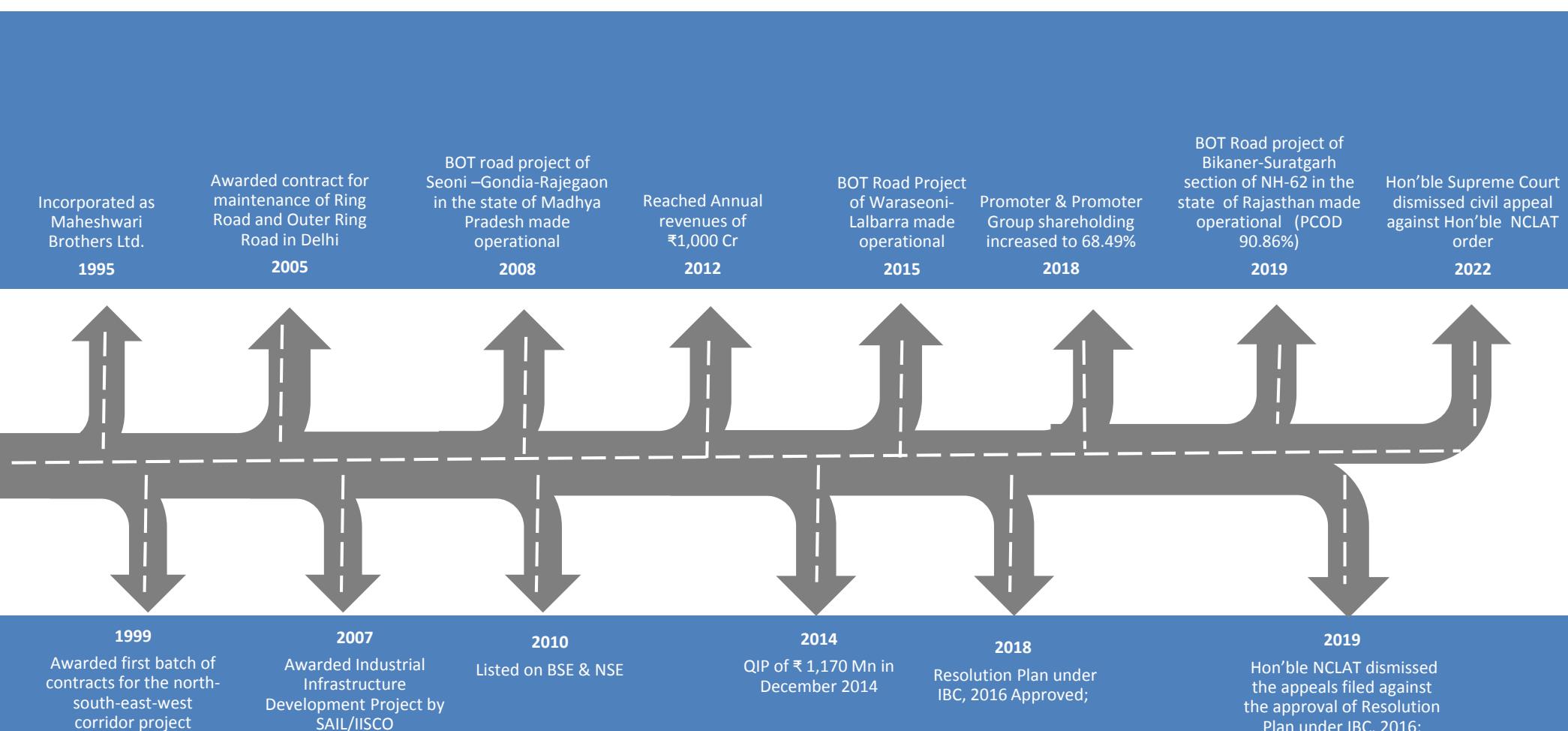
State-wise Distribution of Order



Clientele



Key Milestones



Mr. Anjanee Kumar Lakhotia (Chairman & Managing Director)

- Promoter of the Company
- Has three decades of experience in the infrastructure industry.
- A commerce graduate from St. Xaviers College, Kolkata and is a fellow member of the Institute of Chartered Accountants of India.

Mr. Ashwini Kumar Singh (Independent Director)

- Has been associated with SAIL as Director (Commercial) & Managing Director of Rourkela Steel Plant & other capacities and with Essar Steel Ltd as resident Director of their Jharkhand Unit.
- Holds a degree in electrical engineering from Jadavpur University, Kolkata.
- Fellow member of the Institute of Engineers, Indian Council of Arbitration, All India Management Association and the National HRD Network.

Ms. Sunita Palita (Independent Director)

- A post graduate in Anthropology from Miranda House, Delhi University with a Post-graduate Diploma in Journalism from Indian Institute of Mass Communication, New Delhi.
- She is presently a life member of Indian Science Congress.

Mr. Ranjit Datta (Independent Director)

- Has over four decades of experience in various fields of banking and finance and had worked with State Bank Group before retiring.
- He is a Science Graduate and holds CAIIB conducted by Indian Institute of Bankers.
- He is on the panel of (i) Global Innovation & Technology Alliance (GITA), company promoted by Technology Development Board, Dept. of Science & Technology, GOI & CII and (ii) Technology Development Board (TDB), Dept. Of Science and Technology, GOI.

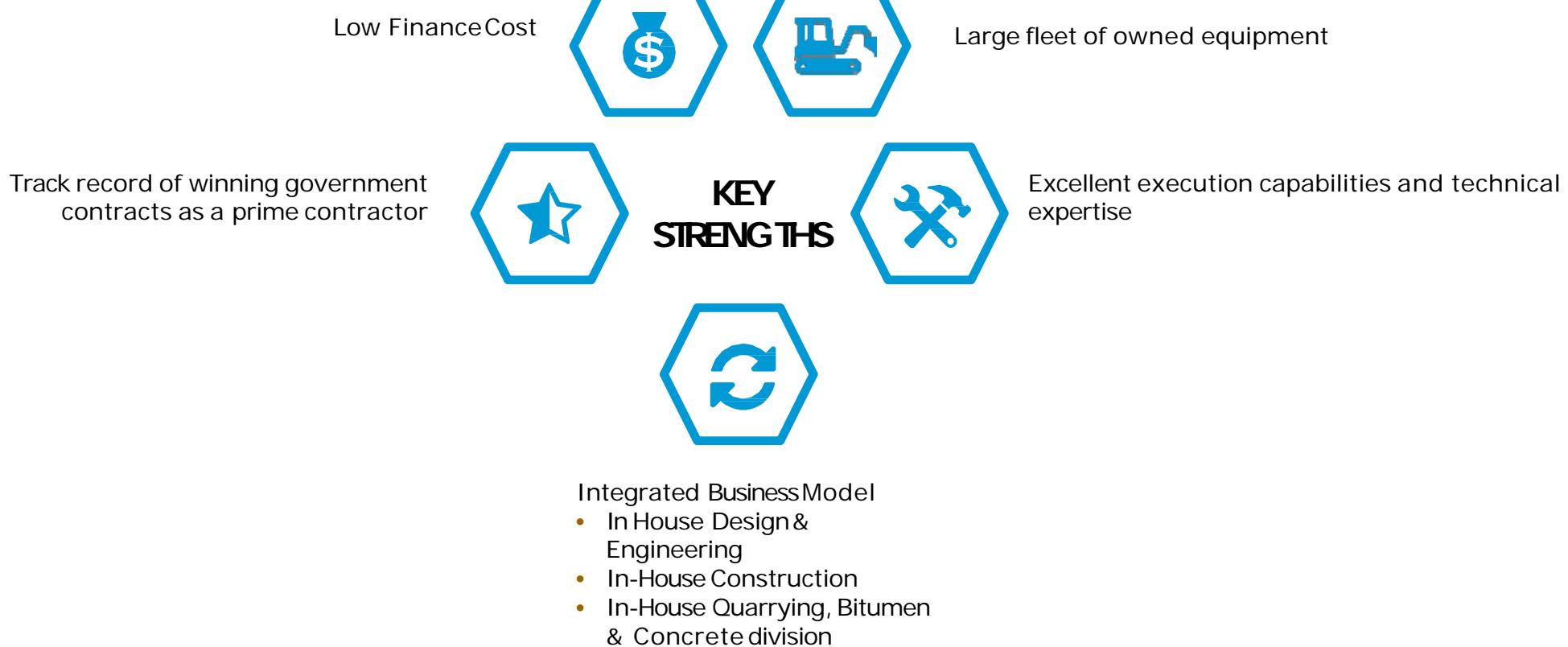
Mr. Ram Dayal Modi (Independent Director)

- Has over four decades of rich experience in Banking and Financial Services of SBI Group.
- He is gold medalist in MA (Political Science), University of Udaipur, Rajasthan and holds certified Associate of Indian Institute of Bankers (Part I)
- He has expertise/acumen in area of Credit, Forex, Project Appraisal & Funding, Business Planning, Branch Expansion, Training System, Operations & Branch Banking, Technical & Management Consultancy.

Mr. Surender Aggarwal (Executive Director)

- Has more than two and half decades of versatile experience in the field of civil engineering
- He is a Post Graduate with M.Tech (Structures) from IIT (Delhi) and MBA (Finance) with Specialization in Construction Management.
- He is a member of Indian Institute of Engineers (IIE), Indian Road Congress (IRC), Indian Institute of Bridge Engineers (IIBE) and International Association of Bridge and Structural Engineers (ING-IABSE).

Key Strengths



Business Overview





Highway Construction - EPC

- In recent years, the company has executed and commenced a number of praiseworthy projects in the states of West Bengal, Madhya Pradesh, Maharashtra, Assam, Uttar Pradesh, Delhi, Rajasthan, Karnataka, Haryana, Odisha, Andhra Pradesh, Bihar and Uttarakhand.
- Huge opportunities are available to Company in its core competence area of Civil Engineering projects particularly in the roads and highways.



Highway - BOT Projects

- MBL was an early entrant into the BOT space from 2002 onwards.
- MBL has an integrated business model to execute the BOT projects which includes Design and Engineering, In-house construction Equipment Bank, Toll Collection and O&M, Traffic Estimation



Highway – O&M

- MBL was awarded the first ever contract for comprehensive maintenance of Inner & Outer Ring Road of NCT, New Delhi in 2005.
- The Company's road maintenance attracted public appreciation.



Building, Housing & Urban Infrastructure

- MBL has executed projects of Industrial & Urban Infrastructure Development across the country.
- With its good track record, the company has good opportunities in the sector.
- MBL has executed several Housing / Building Projects PAN India as an EPC contractor.



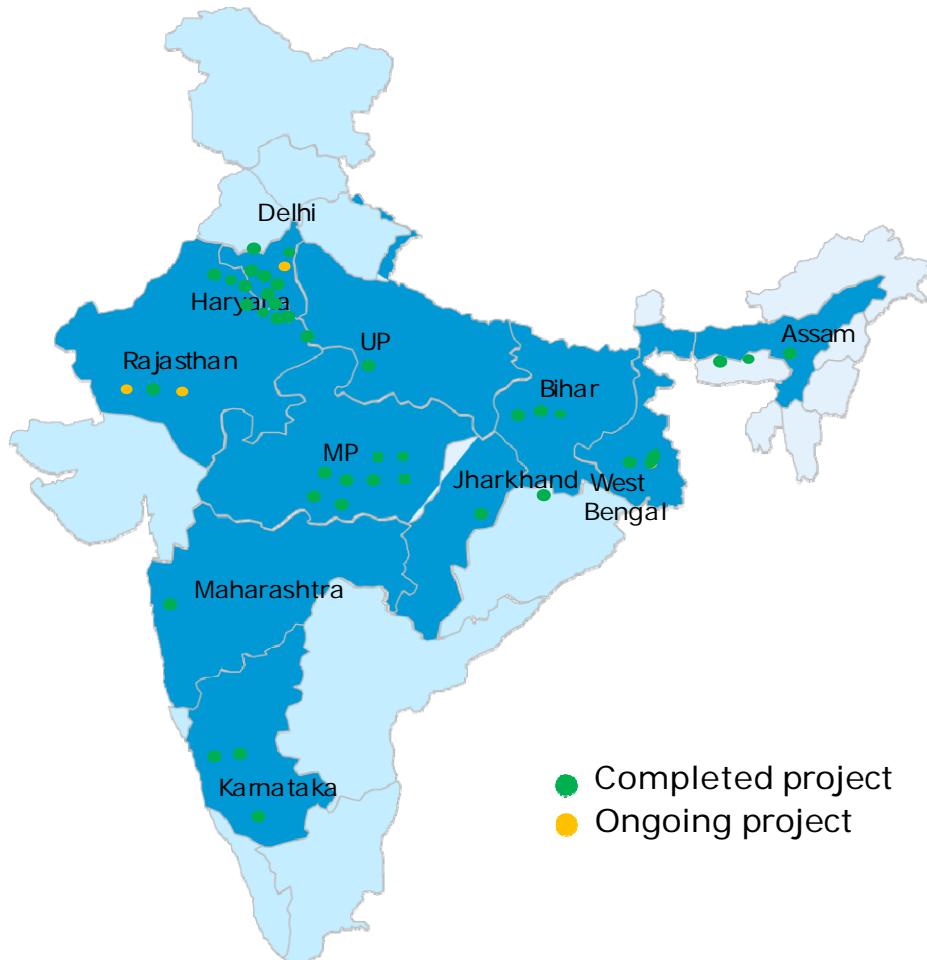
Railways/Metro & Other Infrastructure

- In Railways, the company has executed railway over bridge, railway under bridge works primarily and civil works.
- MBL has completed two RUBs at Narela & Badli and three ROBs at Sonepat & one at Faridabad.

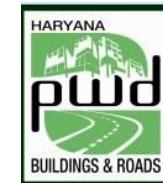
Geographical Presence & Marquee Clients



PAN INDIA PRESENCE



Excellent Relationship with Government Authorities & Marquee Clients



Current Projects

A landscape photograph of a highway interchange. The foreground shows a multi-lane road with a white dashed line. The middle ground features a bridge or overpass with a grey and white striped barrier. The background shows a body of water and a line of trees. A large, stylized graphic element is overlaid on the top half of the image: a blue triangle pointing down towards the center, and a white curve that follows the shape of the bridge and overpass.

Current Projects



Roads & Highways Construction Projects :-

S.No.	Project Name	Client	Amount (₹ Mn)
1.	Development & Operation of Bikaner - Suratgarh Section of NH-62 (Km. 553/869 of NH-11 to Km. 173/000 of NH-62 (earlier NH-15) in the State of Rajasthan on DBFOT basis	Ministry of Road Transports & Highways	6,118.9 (PCOD 96.54% achieved)
	Total		6,118.9

Roads & Highways Maintenance Projects :-

S.No.	Project Name	Client	Amount (₹ Mn)
1.	Maintenance of Bikaner - Suratgarh Section of NH- 62 (Km. 553/869 of NH-11 to Km. 173/000 of NH-62) in the State of Rajasthan	Ministry of Road Transports & Highways	2,397.80
2.	Maintenance of Waraseoni-Lalbarra Road in the state of Madhya Pradesh	M.P.Road Development Corporation Ltd	114.00
	Total		2,511.80

Current BOT Project



Particulars (₹ in Mn)	Waraseoni-Lalbarra Road	Bikaner-Suratgarh
Type	Toll & Annuity	Toll
Project Cost (₹ Mn)	766	7,189.80
Economic Interest	100%	100%
Project Road Length (Kms)	18.3	172.4
Concession Period (years)	15	16
Toll Start Date	3 rd Aug-15	17 th Feb-19 (PCOD 96.54% achieved)
Concession end date—Original Extension applied for	June, 2027 July, 2028	September, 2029 March, 2033
State	Madhya Pradesh	Rajasthan
Awarding Authority	MPRDC	MORTH (Through PWD, Rajasthan)

Project Gallery - Roads & Highways Construction Projects



Development & Operation of Bikaner-Suratgarh Section of NH-62 (earlier NH-15) in the state of Rajasthan



Development & Operation of Bikaner-Suratgarh Section of NH-62 (earlier NH-15) in the state of Rajasthan



Development & Operation of Bikaner-Suratgarh Section of NH-62 (earlier NH-15) in the state of Rajasthan



Widening & Strengthening of existing National Highway from 2 lane to 4 lane of Sonapur to Guwahati section of NH-115 (earlier NH 37)



4 lane of km 41-51 of Agra Dholpur of NH-46 (earlier NH 3), in the state of Rajasthan



Upgradation of roads and bridges of Shivganj-Rafiganj-Goh-Uphara-Devkund-Baidrabad Road (SH-68, in the state of Bihar)



Construction of 2 lane flyover on Guwahati Bypass of NH-115 (earlier NH-37) in the state of Assam



4 laning at Agra- Gwalior section, NH-2, in the State of Madhya Pradesh



Widening & Strengthening of existing National Highway from 2 lane to 4 lane of Sonapur to Guwahati section of NH-115 (earlier NH 37)

Project Gallery - Building, Housing & Urban Infrastructures Projects



National Law University, Rai in Sonepat, for PWD (B & R), Haryana



Residential accommodation for NHAI staff at Sector 17, Dwarka, New Delhi



Construction of Director, Dean Bungalow, QIP Centre & Accommodation for School of Planning & Architecture at Bhopal



Police Station & Police Colony, Delhi Cantt. for MHA, Delhi Police through RITES Ltd



Construction of Police station & Residential Quarters, Hari Nagar, Delhi for MHA, Delhi Police through RITES Ltd.



Police Station & Residential Quarters at Kondli, New Delhi for MHA, Delhi Police through RITES Ltd.



Construction of 222 Flats at Keelandev Tower, Bhopal for MP Housing & Infrastructure Development Board



Construction of 92 flats at Mahadev Towers, Bhopal for MP Housing & Infrastructure Development Board



Construction of 96 flats at Tulsi Tower, Bhopal for MP Housing & Infrastructure Development Board

Roads & Highways Maintenance Projects



Maintenance of NH-19, (earlier NH-2) Barwa Adda – Panagarh Section (KM 398.75 – KM 512.00) in the state of Jharkhand & West Bengal



Toll Plaza construction at Delhi –Agra, NH-44 (earlier NH-2)



Comprehensive maintenance of Ring Road, Delhi

Rail/ Metro & Other Infrastructure



Construction of Metro rail depot, Kalindi Kunj, New Delhi



Construction of RUB at Badli, New Delhi



Approach road 2 lane from GT road at Neamatpur to Burnpur, West Bengal

Completed Projects

A landscape photograph of a highway interchange. The foreground shows a multi-lane road with a white dashed line. The middle ground shows a bridge or overpass. The background shows a body of water and trees. A large, stylized graphic overlay is present: a blue triangle at the top left, a white triangle at the top right, and a grey triangle at the bottom right, all pointing towards the center of the image.

Some Completed Roads & Highways Construction Projects



Sl.No.	Project Name	Client	Amount (₹ Mn)
1.	Development & Operation of Bikaner - Suratgarh Section of NH-62 (Km. 553/869 of NH-11 to Km. 173/000 of NH-62) in the State of Rajasthan on DBFOT basis for Ministry of Road Transport & Highways through PWD, Rajasthan	Ministry of Road Transports & Highways	6,118.9 (PCOD 96.54% achieved)
2.	Widening & Strengthening of existing National Highway from 2 Lane to 4 Lane from Km 183.000 to 163.895 of Sonapur to Guwahati Section of NH-115 (earlier NH-37 in the State of Assam on EW-II under program of NHDP Package AS-03	National Highways Authority of India	2,145.9
3.	Improvement / Upgradation of roads and bridges of Shivganj – Rafiganj - Goh-Uphara-Devkund-Baidrabad Road (SH-68), Package-1	Bihar State Road Development Corporation Ltd.	1,817.8
4.	Rehabilitation and up gradation of Pundibari to Baxirhat section of NH-10 (earlier NH-31) from Km 770.00 to 816.00 of NH-31 in the State of West Bengal to two lanes with paved shoulders under NHDP-IV on EPC basis (JV with ABCI Ltd, MBL was Lead Partner)	Ministry of Road Transports & Highways	1,646.1
5.	Development of State Highways (Districts Bhagalpur –Banka) under Rashtriya Sam Vikas Yojna, Package No 9A. (JV with CISC,MBL was Lead Partner)	CPWD - Rashtriya Sam Vikas Yojna- Bihar	1,298.2
6.	Faridabad Bypass –Construction of additional 10.50 mtr lane & widening & strengthening of existing lane to 10.50 mtr for Haryana Urban Development Authority (HUDA)	Haryana Urban Development Authority (HUDA)	1,250.0
7.	Contract with NHAI–Rehabilitation and Up gradation of Chitradurga section (JV with Supreme Infrastructure (India) Limited, MBL was Lead Partner)	NHAI – National Highway Authority Of India	1,224.2
8.	Strengthening, Widening, Upgradation, Operation and Maintenance of 114 km long Seoni-Balaghpat Road	Madhya Pradesh Road Dev. Corp. Limited.	1,082.0
9.	Contract with MPRDC funded by Asian Development Bank – Nagod – Jasso – Saleha – Pawai – Mohindra – Semaria Amanganj Road (Package no. 9)	Madhya Pradesh Road Dev. Corp. Limited.	850.4
10.	Development and Operation / Maintenance of the Two Laning with paved shoulder of Waraseoni - Lalbarra Road on BOT (Toll+ Annuity) basis in the State of Madhya Pradesh	Madhya Pradesh Road Dev. Corp. Limited.	622.2
11.	Contract with MPRDC funded by Asian Development Bank - Amanganj Malhera (SH-10) (Package no. 10)	Madhya Pradesh Road Dev. Corp. Limited.	603.5